

Service Activation Form



HEAD OFFICE

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SYDNEY OFFICE

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Member Name	<input type="text"/>	Member Number	<input type="text"/>
Address	<input type="text"/>		Postcode
Email	<input type="text"/>		
Contact Number	<input type="text"/>	Date of Birth	<input type="text"/> / <input type="text"/> / <input type="text"/>

New Account to be opened: (please tick)

Service to be activated: (please tick)

Access Saver (Everyday Transactions) – S1	<input type="checkbox"/>
Bonus Saver	<input type="checkbox"/>
Budget Saver	<input type="checkbox"/>
Christmas Saver	<input type="checkbox"/>
Cash Management Account	<input type="checkbox"/>
GST Saver	<input type="checkbox"/>
Special Purpose Saver	<input type="checkbox"/>
Mortgage Offset †	<input type="checkbox"/>

Cheque Book*	<input type="checkbox"/>
VISA Debit Card	<input type="checkbox"/>
Redicard	<input type="checkbox"/>
Internet Banking #	<input type="checkbox"/>
PhoneLink ^	<input type="checkbox"/>

Please Note: For Term Deposits, please refer to the Fixed Term Deposit Application Form

† **Mortgage Offset:** Available on Memberships with existing Mortgage Loans only

* **Cheque Book:** A signatory card will be forwarded to you to complete and return to the Credit Union if you activate this service

Internet Banking:

External Transfers: You have the ability to transfer funds to other Australian financial institutions to a limit of \$5,000 per account per day. This facility will be available to all registered members unless you opt to disable the function below.

I do not want the facility to make external transfers using First Option Credit Union Internet Banking

Online Statements: As well as being sent to you by post, your statements will be available in PDF format from within Internet Banking. If you would like to cease receiving statements by post, you may opt out below:

Please cease sending me paper statements, I will access them in Internet Banking

^ **PhoneLink:** First Option will supply you with an access code which you must change upon first use

Please supply us with other First Option accounts to which you may wish to transfer funds via PhoneLink

Member No.	<input type="text"/>	Member Name	<input type="text"/>
Member No.	<input type="text"/>	Member Name	<input type="text"/>

Signatures

I/We agree to be bound by the 'Account and Access Facility– Conditions of Use' for the options I/We have selected above, which are supplied to me/us and acknowledge that my/our signature/s on this application form signifies acceptance of the contents of the 'Account and Access Facility– Conditions of Use' document. If 'Account and Access Facility– Conditions of Use' document has not been provided, please ask a staff member before signing this document.

Primary Member's Signature	Date	Joint/Secondary Member's Signature	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Office Use Only

Account/s Opened <input type="checkbox"/>	Service/s activated <input type="checkbox"/>	Signature/s verified <input type="checkbox"/>	Notes <input type="text"/>	MSO <input type="text"/>
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